# Palliative Care for people with non-oncological disease



Piotr Sobanski, MD, FESC Pall. Care Unit & Competence Centre Schwyz, Switzerland

EAPC Task Force for People with Heart Failure

### Vision of Palliative Care

The active total care of patients whose disease is not responsive to curative treatment.

Control of pain, other symptoms, and of psychological, social, and spiritual problems is paramount.

The goal of PC is achievement of the best possible quality of life for patients and their families.

Many aspects of **PC** are also **applicable earlier in the course of the illness**, in conjunction with *active* (anticancer) treatment.

PC affirms life and regards dying as a natural process; it aims to neither hasten nor postpone death

### Two persepctives of PC

#### End-of-life

Focused to provide care for those who approach death (the prediction of high risk of death is difficult for most patients)

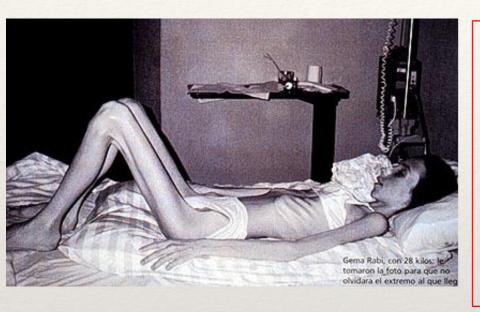
Supportive, parallel care

The prediction is not needed

PC involvement according to needs

### The way PC has gone

1967



Cicely Saunders established St.
Christophers in London,
with a goal to improve the Q of dying
(=remaining life), and not
just only to gather up dying people

2019



Specialized medical care for **people living** with a serious illness, with the goal to improve QoL for both the patient and the family.

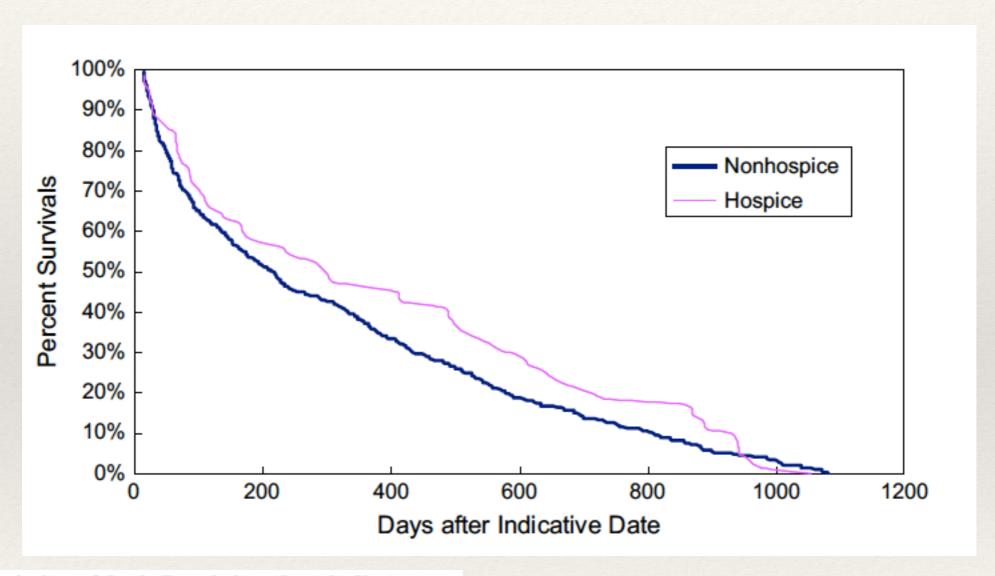
### Understanding of PC

The reality Should be

Despite substantial changes in the setting of PC, it is still strongly associated with cancer and "preparing to die" in the minds of patients, family caregivers and professionals<sup>1</sup>.

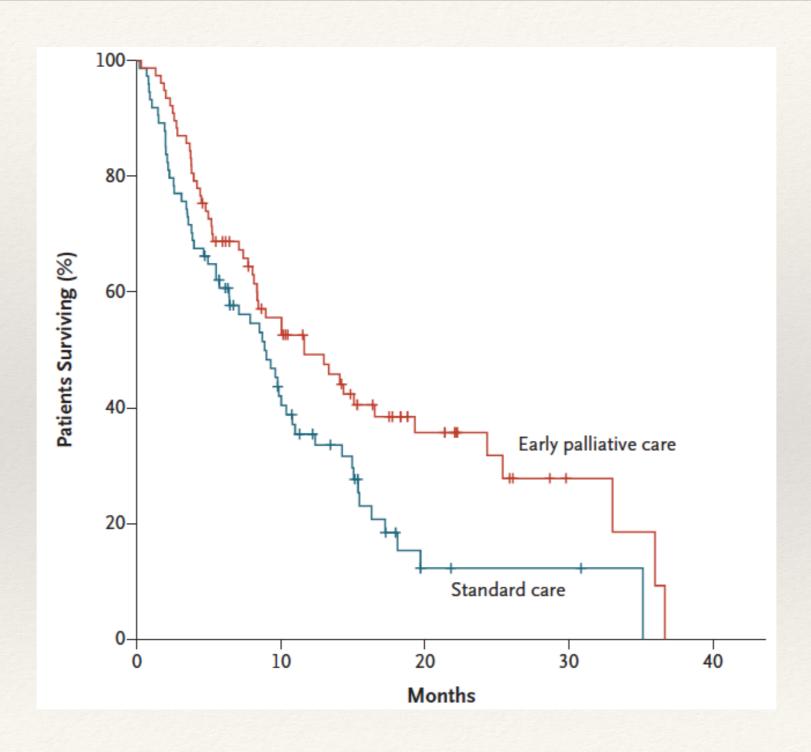
- PC is based on the needs of the patient, not on the patient's prognosis<sup>2</sup>.
- This care is appropriate at any age and at any stage in a serious illness<sup>2</sup>.

### PC does not shorten the life of people



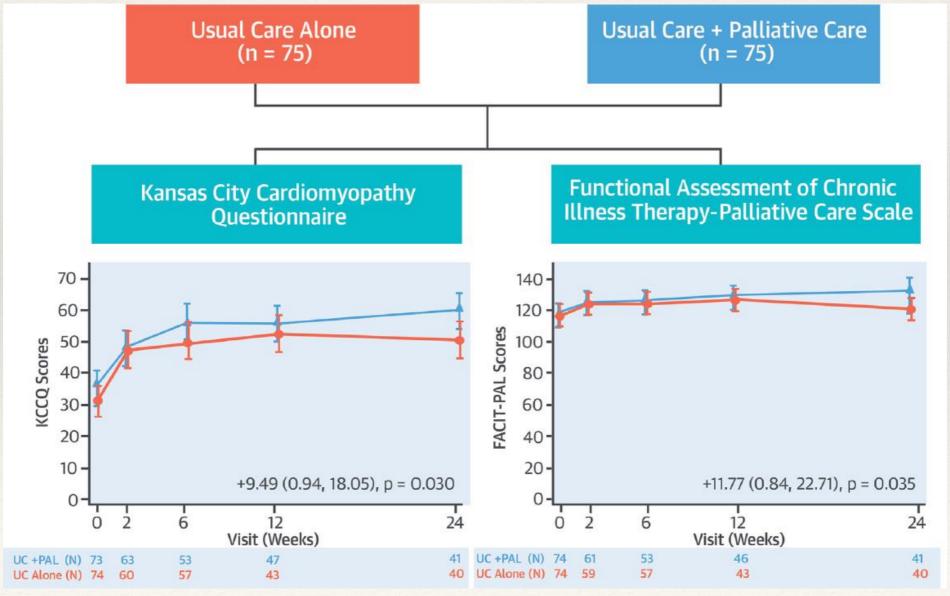
Description of Study Population (Sample Size)				
Variable	Hospice $(n=2095)$	Nonhospice $(n=2260)$		
Disease CHF	83 (4%)	457 (20%)		

### Early PC compared to best standard care



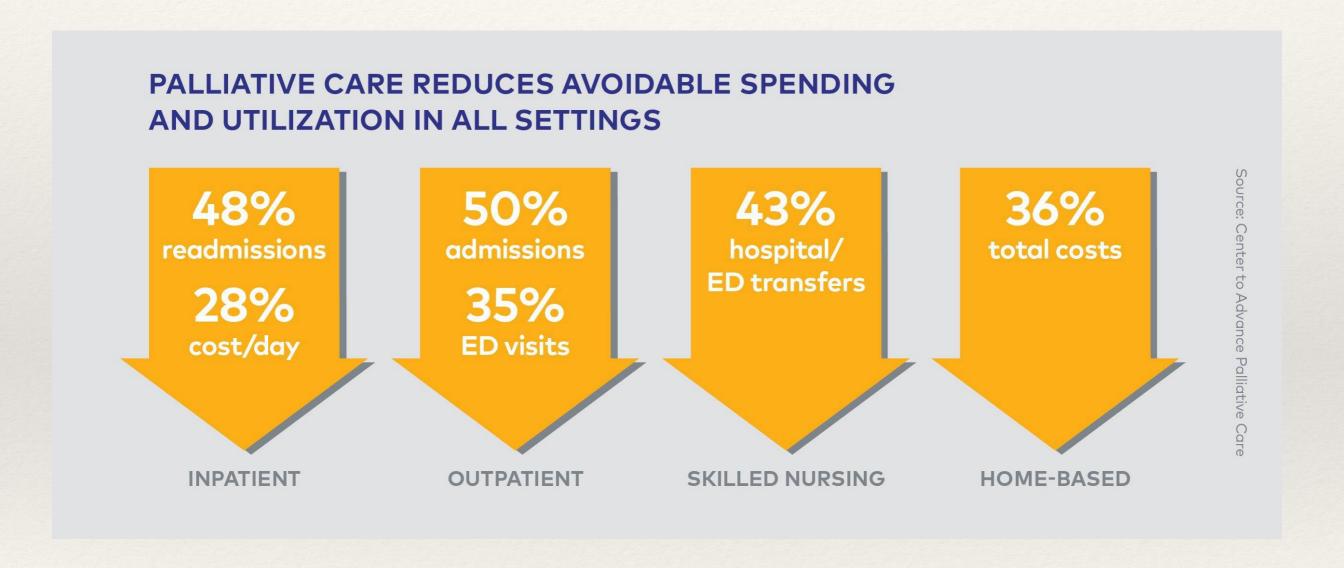
### QoL as care - outcome

PAL-HF prospective, randomised, one-centre study; intervention PC for > 6 months added to standard, optimal cardiac care



Rogers, J. G. (2017). JACC

# PC improves Q measures and resource utilization

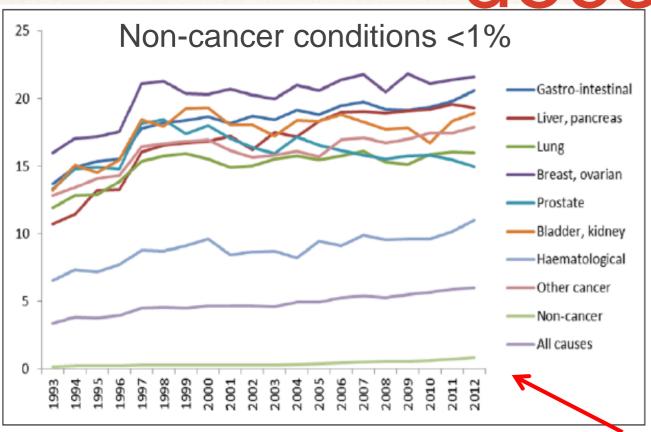


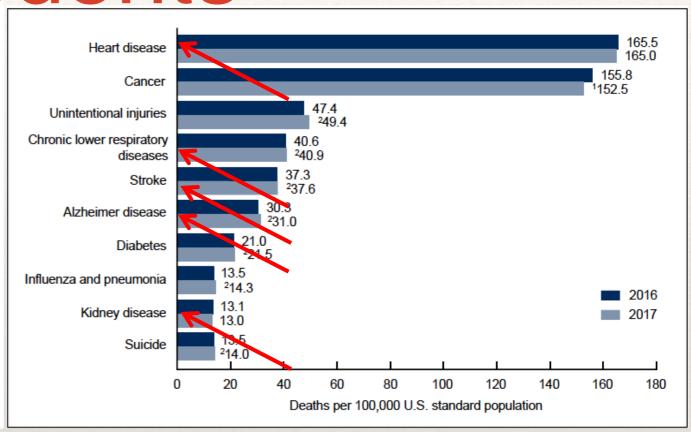
### Additional benefits of PC

#### Improved:

- Patient's and relatives' satisfaction with care
- Communication
- Bereavement morbidity

## Diagnoses of hospice decedents

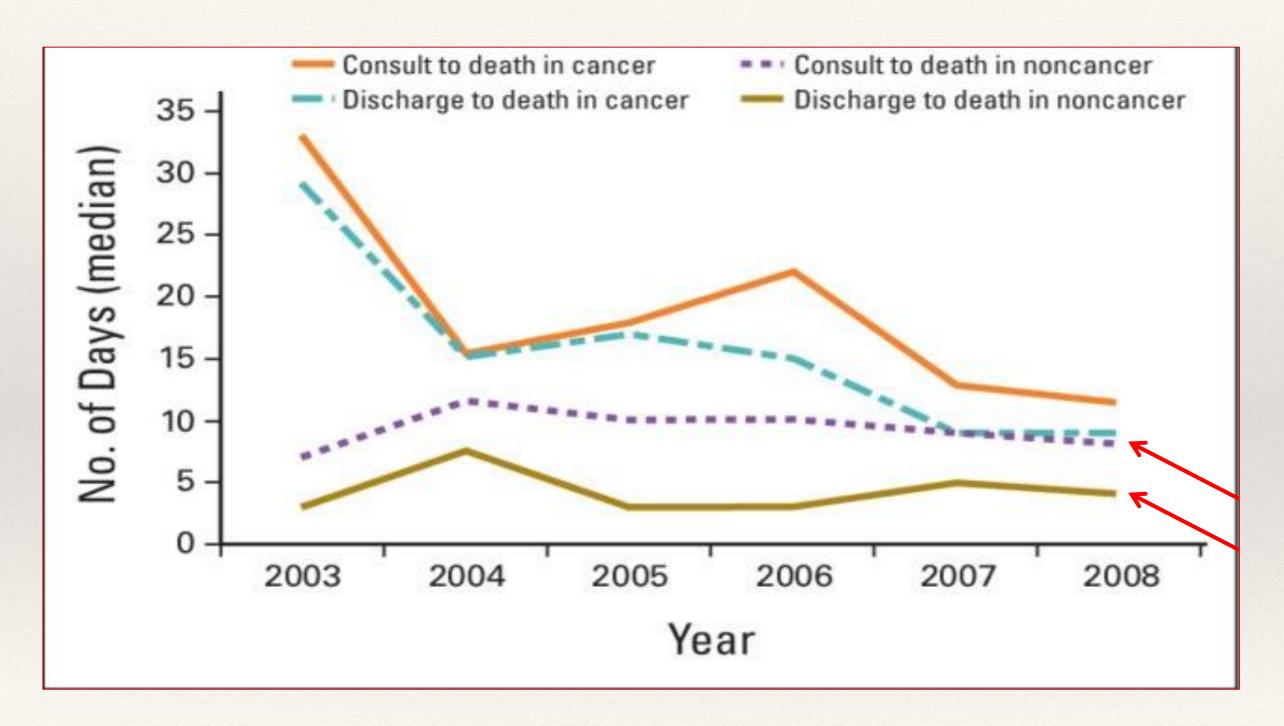




Percentage of deaths in hospice by underlying cause, England 1993-2012

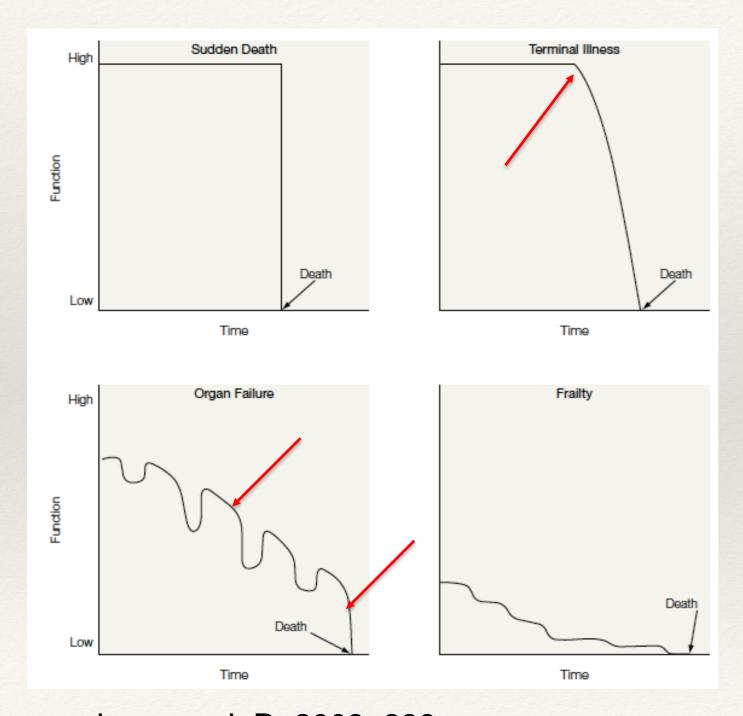
Age-adjusted death rates: United States, 2016 - 2017

## PC consultations – length of survival after first consultation

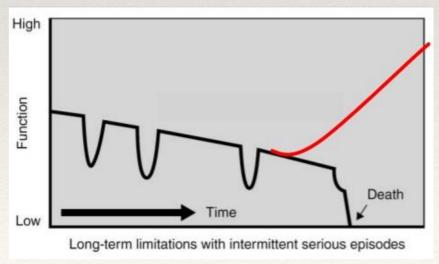


## What are the areas of improvement?

## Trigers to start implementation of PC

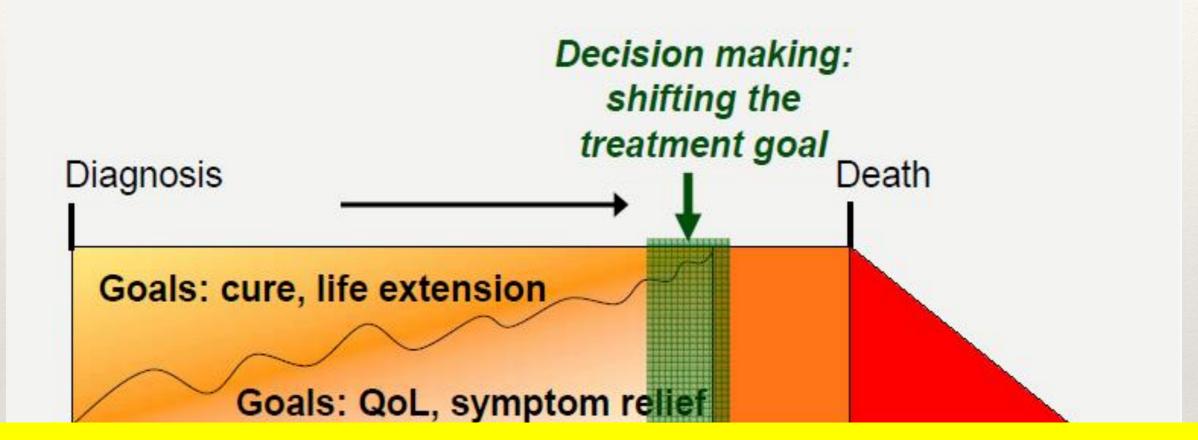


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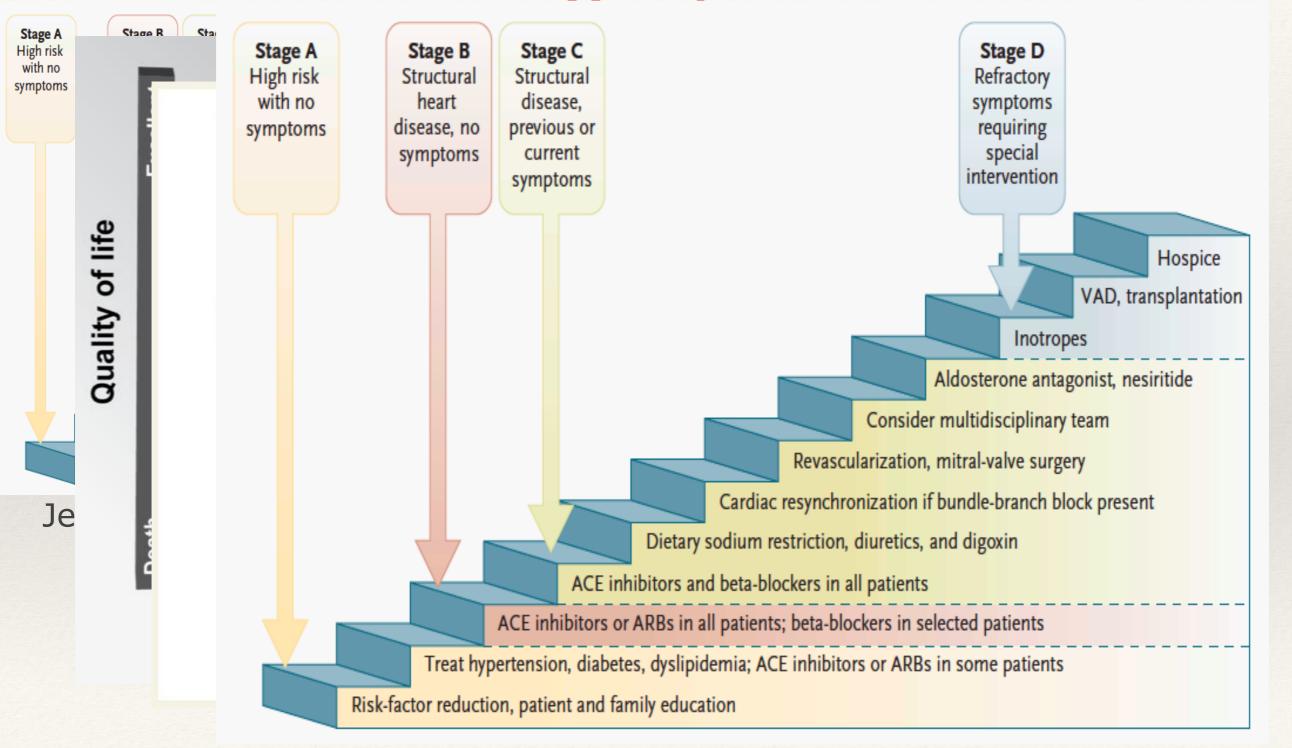
Lunney, J. R. 2003, 289

## Implementation of PC – PC perspective



PC is common among people receiving EoL care, it is not necessarily restricted to people with terminal illnesses.

## Implementation of PC – cardiologic point of view



Sobanski P. 2019: mod. from Allen LA. 2012

### 2016 ESC Guidelines for the diagnosis and treatment of acute and chronic heart failure



Table 14.5 Key components of palliative care service in patients with heart failure

Foc her Fre resi on:

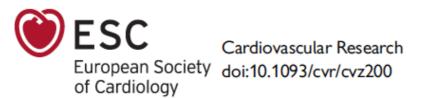
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pac

Therapies and actions to provide palliation of symptoms and improve QoL:

Morphine (with an antiemetic when high doses are



**REVIEW** 

#### Palliative care for people living with heart failure: European Association for Palliative Care Task Force expert position statement

Piotr Z. Sobanski (10) 1\*, Bernd Alt-Epping<sup>2</sup>, David C. Currow<sup>3,4</sup>, Sarah J. Goodlin<sup>5</sup>, Tomasz Grodzicki<sup>6</sup>, Karen Hogg (10) <sup>7</sup>, Daisy J. A. Janssen (10) <sup>8,9</sup>, Miriam J. Johnson (10), Małgorzata Krajnik<sup>11</sup>, Carlo Leget (10) <sup>12</sup>, Manuel Martínez-Sellés<sup>13</sup>, Matteo Moroni<sup>14</sup>, Paul S. Mueller (10) <sup>15</sup>, Mary Ryder (10) <sup>16</sup>, Steffen T. Simon<sup>17,18</sup>, Emily Stowe (10) <sup>19</sup>, and Philip J. Larkin<sup>20,21</sup>

### When to start PC provision (how to recognise those who could benefit with PC)

The most important & most difficult question

### Surprise Question?

Would I be surprised if this patient were to die in the next 12 months

### Second surprise Question?

Would I be surprised if this patient is still alive after 12 months"?



The SPICT™ is a guide to identifying people at risk of deteriorating and dying. Assess these people for unmet supportive and palliative care needs.

#### Look for general indicators of deteriorating health.

- Unplanned hospital admissions.
- Performance status is poor or deteriorating, with limited reversibility; (person is in bed or a chair for 50% or more of the day).
- Dependent on others for care due to physical and/or mental health problems.
- More support for the person's carer is needed.
- Significant weight loss over the past 3-6 months, and/ or a low body mass index.
- Persistent symptoms despite optimal treatment of underlying condition(s).
- Person or family ask for palliative care, treatment withdrawal/limitation or a focus on quality of life.

#### Look for clinical indicators of one or more advanced conditions.

#### Cancer

Functional ability deteriorating due to progressive cancer.

Too frail for cancer treatment or treatment is for symptom control.

#### Dementia/ frailty

Unable to dress, walk or eat without help.

Eating and drinking less; swallowing difficulties.

Urinary and faecal incontinence.

No longer able to communicate using verbal language; little social interaction.

Fractured femur; multiple falls.

Recurrent febrile episodes or infections; aspiration pneumonia.

#### Neurological disease

Progressive deterioration in physical and/or cognitive function despite optimal therapy.

Speech problems with increasing difficulty communicating and/ or progressive swallowing difficulties.

Recurrent aspiration pneumonia; breathless or respiratory failure.

#### Heart/ vascular disease

NYHA Class III/IV heart failure, or extensive, untreatable coronary artery disease with:

 breathlessness or chest pain at rest or on minimal exertion.

Severe, inoperable peripheral vascular disease.

#### Respiratory disease

Severe chronic lung disease with:

 breathlessness at rest or on minimal exertion between exacerbations.

Needs long term oxygen therapy.

Has needed ventilation for respiratory failure or ventilation is contraindicated.

#### (idney disease

Stage 4 or 5 chronic kidney disease (eGFR < 30ml/min) with deteriorating health.

Cidney failure complicating other life limiting conditions or treatments.

Stopping dialysis.

#### Liver disease

Advanced cirrhosis with one or more complications in past year:

- diuretic resistant ascites
- hepatic encephalopathy
- hepatorenal syndrome
- bacterial peritonitis
- recurrent variceal bleeds

Liver transplant is contraindicated.

Deteriorating and at risk of dying with any other condition or complication that is not reversible.

#### Review current care and care planning.

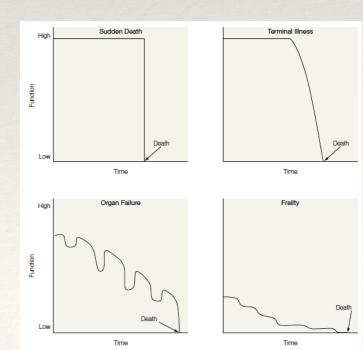
- Review current treatment and medication so the personnectives optimal care.
- Consider referral for specialist assessment if symptoms or needs are complex and difficult to manage.
- Agree current and future care goals, and a care plan with the person and their family.
- Plan ahead if the person is at risk of loss of capacity.
- Record, communicate and coordinate the care plan.

April

SPICT

## Supportive and PC Indicators Tool

#### SPICT



# the needs the symptoms the suffering



the risk of deterioration the risk of dying

## Implementation of PC based on needs assessment

### **Needs Assessment Tool Progressive Disease – HF**

NAT: PD - HF



SECTION 1: PRIORITY REFERRAL FOR FURTHER ASSESSMENT								
			Yes		If yellow boxes			
Does the patient have a caregiver readily available if required?						are ticked, consider		
Has the patient or caregiver requested a referral to a specialist palliative care service (SPCS)?						25505 STT6		
3. Do you require assistance in managing the care of this patient and/or family?					by SPCS	CS		
SECTION 2: PATIENT WELLBEING (Refer to the back page for assistance)								
Level of Concern			Action Taken					
	None	Some/ Potential	Significant	Directly managed	Managed care team	100	Referral required	
Is the patient experiencing unresolved physical symptoms (including problems with breathlessness, pain, fatigue, nausea, oedema, insomnia or cough)?								
2. Does the patient have problems with daily living activities?								
3. Does the patient have psychological symptoms that are interfering with wellbeing or relationships?								
4. Does the patient have concerns about how to manage his/her medication and beatment regimes?								
5. Does the patient have concerns about spiritual or existential issues?								
6. Does the patient have financial or legal concerns that are causing distress or require assistance?								
7. From the health delivery point of view, are there health beliefs, cultural or social factors involving the patient or family that are making care more complex?								
		irective/res	uscitation pro rt services	ferences	Financi Social/			
COMMENTS:								
SECTION 3: ABILITY OF CAREGIVER OR FAMILYTO CARE FOR PATIENT (Refer				ance)				
Who provided this information? (please tick one)  Patient Caregiver Both		Level of Concern			Action Taken			
	None	Some/ Potential	Significant	Directly managed	Managed b	15"	Referred required	
It is the caregiver or family distressed about the patient's physical symptoms?								
2. is the caregiver or family having difficulty providing physical care?								
3. Is the caregiver or family having difficulty coping?								
4. Is the caregiver have difficulty managing the patient's medication and treatment regimes?								
5. Does the caregiver or family have financial or legal concerns that are causing distress or require assistance?								
6. Is the family currently experiencing problems that are interfering with their functioning or inter-personal relationships, or is there a history of such problems?								
7. Does the caregiver require information:The prognosisAdvance directive/resuscitation applications that are relevant)Treatment options What to do in event of pati			Medical/hea Social/emoi				t disease galissues	
COMMENTS:								
SECTION 4: CAREGIVER WELLBEING (Refer to the back page for assistance	9							
Who provided this information? (please tick one)  Patient Caregiver Both		Lavel of Concern		Action Taken				
		Same/ Potential	Sgnificant	Directly managed	Managed b	100	Referral required	
I. is the caregiver or family experiencing physical, practical, spiritual, existential or psychological problems that are interfering with their wellbeing or functioning?								
Is the caregiver or family experiencing grief over the impending or recent death of the patient that is interfering with their wellbeing or functioning?								
F								
OMMENTS:								

SECTION 1: PRIORIT REPERRAL FOR FURTHER ASSESSMENT								
				Yes	No	If yellow are ticks		
Does the patient have a caregiver readily available if required?						conside	ader	
Has the patient or caregiver requested a referral to a specialist palliative care service (SPCS)?					by SPCS			
<ol><li>Do you require assistance in managing the care of this patient and/or family?</li></ol>						-,		
SECTION 2: PATIENT WELLBEING (Refer to the back page for assi	stance)							
	Level of Concern			Action Taken				
	None	Some/ Potential	Significant	Directly managed	Managed care team	by other member	Referre	
<ol> <li>Is the patient experiencing unescoived physical symptoms (including problems with pain, sleeping, appetite, nausea, bowel, breathing or fatigue)?</li> </ol>								
2. Does the patient have problems with daily living activities?								
3. Does the patient have psychological symptoms that are interfering with wellbeing or relationships?								
4. Does the patient have concerns about spiritual or existential issues?								
5. Does the patient have financial or legal concerns that are causing distress or require assistance?								
6. From the health delivery point of view, are there health beliefs, cultural or social factors involving the patient or family that are making care more complex?								
7. Does the patient require information about (tick any options that are relevant):  The prognosis The cancer Treatment options Financial/logal	Issues	Medica	/health/sup	port service	s 🗌 Socia	al/amotio	nal Issue	
COMMENTS:								
SECTION 3: ABILITY OF CAREGIVER OR FAMILY TO CARE FOR PATIE	NT (Refe	r to the b	ack page	for assista	ince)			
Who provided this information? (please tick one)			Action Taken					
Patient Caregiver Both	None	Some/ Potential	Significant	Directly managed	Managed care team		Refere	
Is the caregiver or family distressed about the patient's physical symptoms?								
2. Is the caregiver or family having difficulty providing physical care?								
3. Is the caregiver or family having difficulty coping?								
Does the caregiver or family have financial or legal concerns that are causing distress or require assistance?								
Is the family currently experiencing problems that are interfering with their functioning or inter-personal relationships, or is there a history of such problems?								
6. Does the caregiver or family require information about (tick any options that are re  The prognosis The cancer Treatment options Prancial/legal :	lovant): ssues	Medica	Vhealth/sup	port services	s Socia	al/emotio	nal Issue	
COMMENTS:								
SECTION 4: CAREGIVER WELLBEING (Refer to the back page for a		-1						
		evel of Con			Action 1			
Who provided this information? (please tick one) Patient Caregiver Soth	None	Some/	Sgrificant	Directly	Managed	by other	Referre	
		Potential		managed	care team	member	require	
It is the caregiver or family experiencing physical, practical, spiritual, existential or psychological problems that are interfering with their wellbeing or functioning?								
2. Is the caregiver or family experiencing grief over the impending or recent								

#### NAT: PD / HF

https://www.eapcnet.eu/eapc-groups/taskforces/heart-disease

To Promise the Control of the Contro

#### PRIORITY REFERRAL FOR FURTHER ASSESSMENT

a caregiver readily available if required?
patient or caregiver requesting a referral to a specialist PC service?
assistance needed in managing the care of this patient and/or family?

#### **PATIENT WELLBEING**

- unresolved physical symptoms?
  - problems with daily living activities?
  - psychological symptoms interfering with wellbeing or relationships?
  - concerns about spiritual or existential issues?
  - financial or legal concerns?
- health beliefs, cultural or social factors involving the patient or family that are making care more complex?
  - Information required (about disease, treatment, possible support...)?

### ABILITY OF CAREGIVER OR FAMILY TO CARE FOR PATIENT

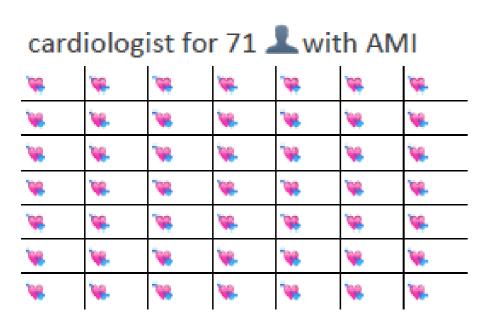
- caregiver or family:
- distressed about the patient's physical symptoms?
- having difficulty providing physical care?
- having difficulty coping?
- financial or legal concerns that are causing distress?
- problems interfering with functioning of family, interpersonal relationships, or a history of such problems?

#### **CAREGIVER WELLBEING**

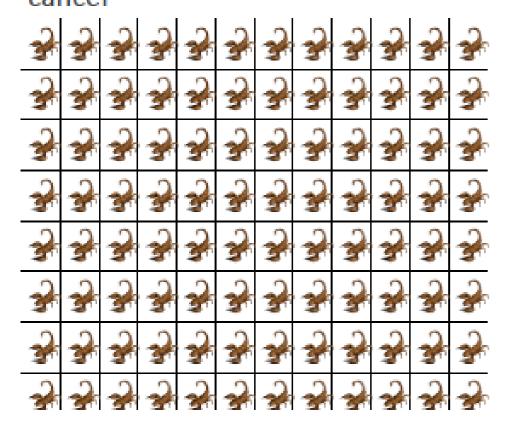
physical, practical, spiritual, existential or psychological problems interfering with caregivers wellbeing or functioning?
 grief over the impending or recent death that is interfering with wellbeing or functioning?

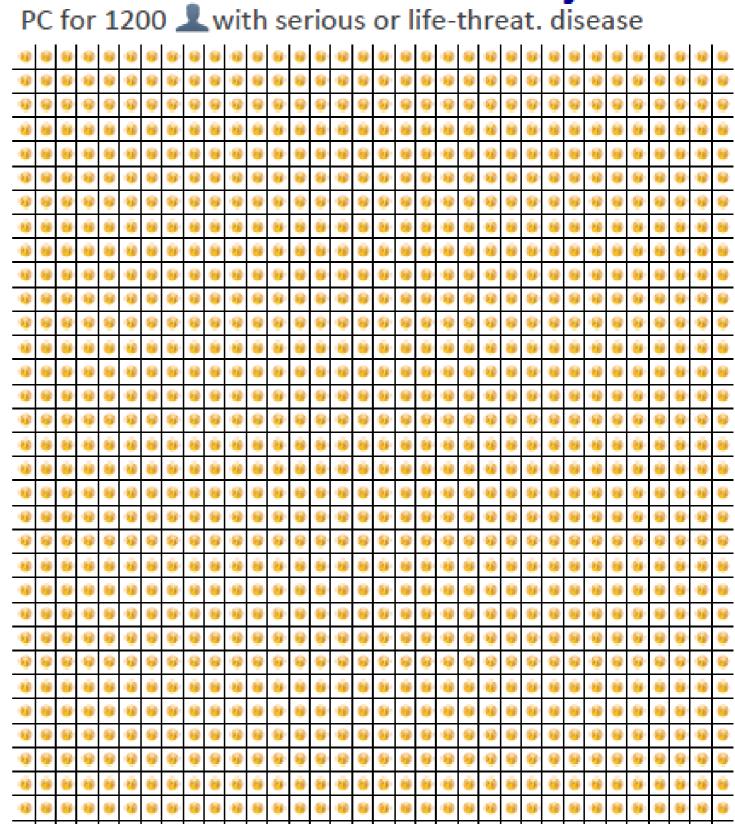
# 2. What are the most appropriate models of PC

### One specialist for every



oncologist for 141 \_\_with new cancer

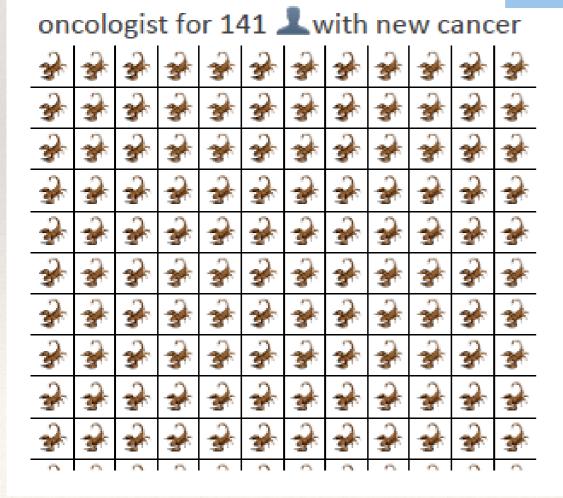


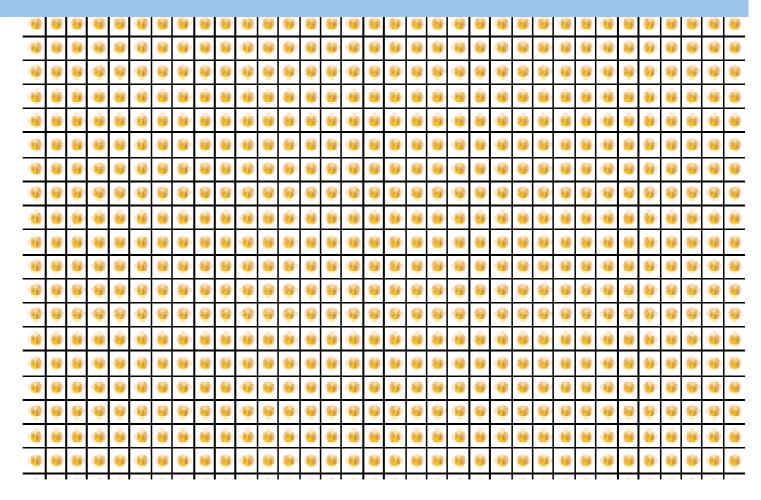


## Primary and Sepecialist PC PC for 1200 with serious or life-threat. disease

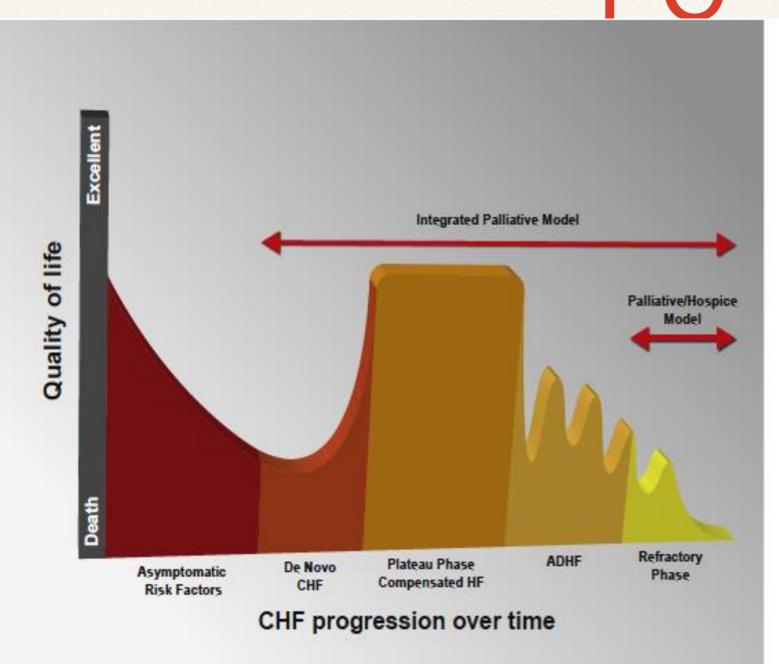


additional 18.000 PC physicians would be needed to meet inpatients consultation needs





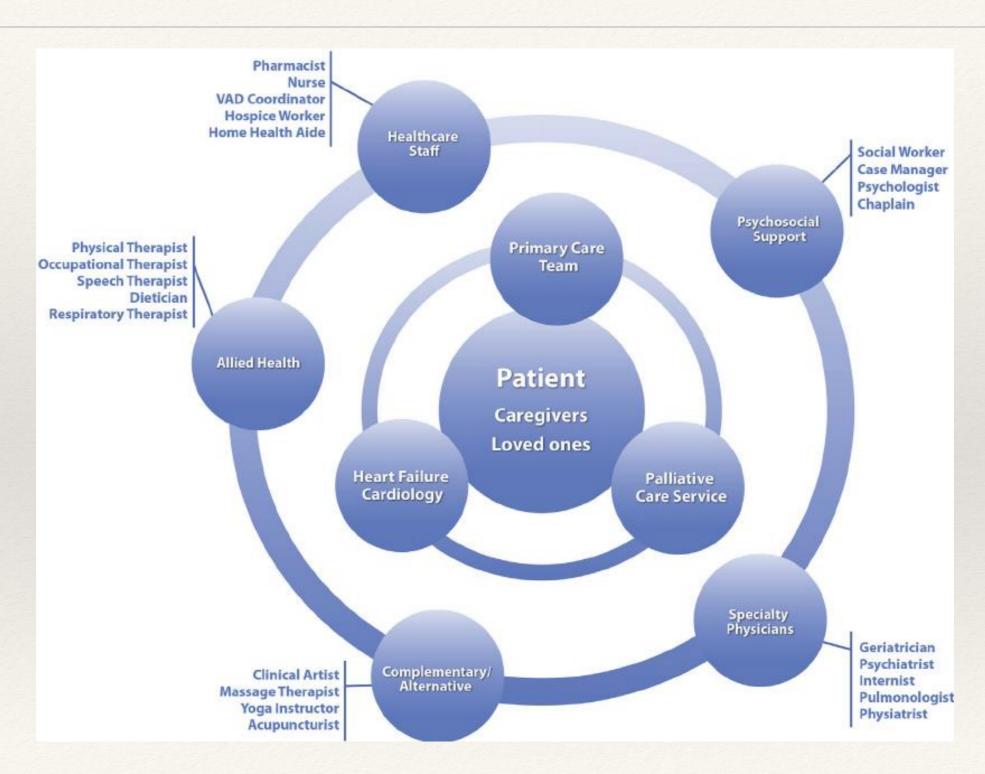
## How to integrated specialised PC.



#### Possible forms of integration

- improvement of basic PC skills all healthcare professionals,
- delegating staff (HF nurse, physician) to get basic knowledge on PC
- cooperating with PC Team (supportive in hospital team)
- PC specialist liason
- fix PC specialist post (heart centers, cardiologic hospitals) dedicated to cardiology

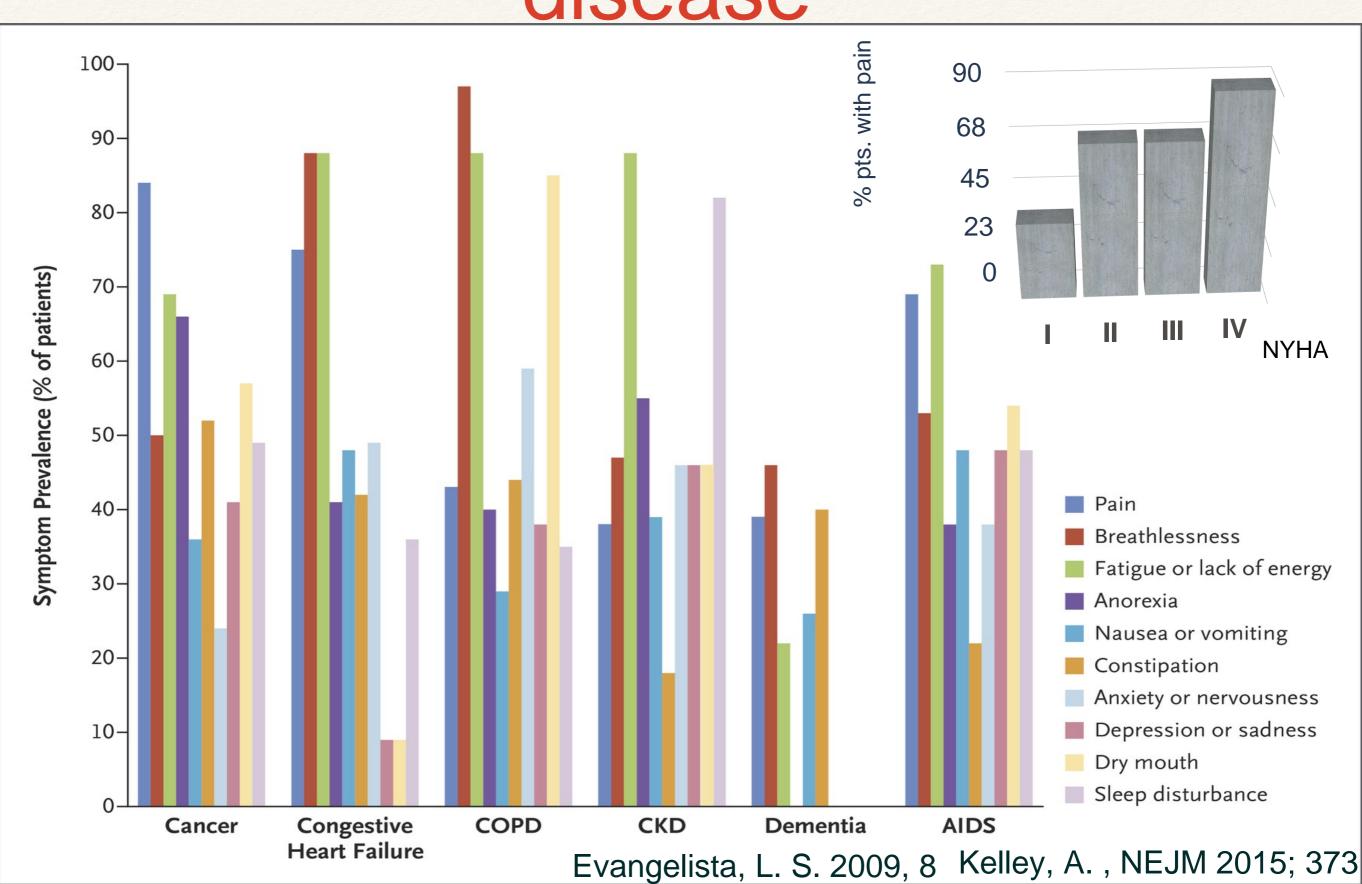
### Caring together



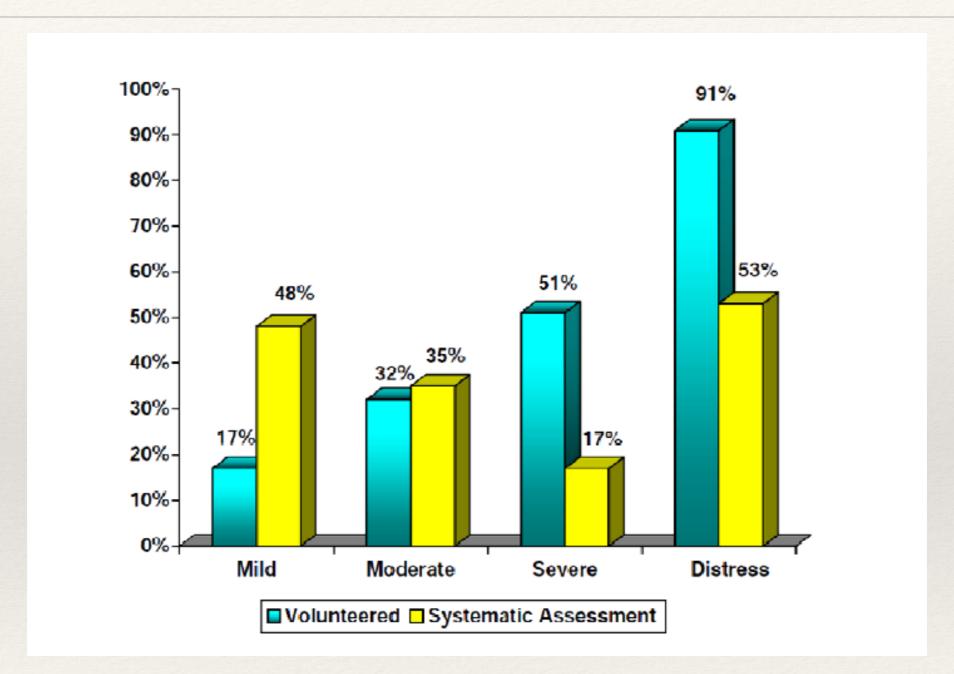
# 3. What need to be improved in the knowledge about the elements of PC



## Symptom prevalence in serious disease



### Symptom reporting



On average patients report spontaneously 1 symptom, and 10 different symptoms – when assessed systematically

Homsi J. 2006 May;14(5):444

# Elements of PC management most relevant in care for people with HF

Topic	Description	Clinical implications for care people with heart failure
Breathlessness— palliative management	Breathlessness (at rest or at slight exertion)  persisting despite continuously optimized cardiologic treatment should be recog- nized as indication for symptomatic management.	Multi-modal PC management including breathing-relaxation training, cognitive- behavioural therapy, walking aids, hand-held fans, and low-dose oral morphine may improve breathlessness intensity, unpleasantness and/or its impact of the functional capacity.
Pain management	Pain is a common symptom among people with HF, often being caused by concomitant disease and requires symptomatic management.	Local and non-pharmacological therapies should be applied if applicable. Opioids should be considered for pharmacologic pain management in people with heart failure, taking into account renal function.  Systemic non-steroid anti-inflammatory drugs are contraindicated. Paracetamol is considered as free of undesirable cardiovascular side effects.
Depression management	Depression as common comorbidity, in- creasing risk of rehospitalization, and limit- ing the QoL	Depression should be actively sought. The management should be based on multi-modal interventions (including cognitive behavioural therapy) with the pharmacotherapy based on selected SSRI or mirtazapine, as second line intervention.

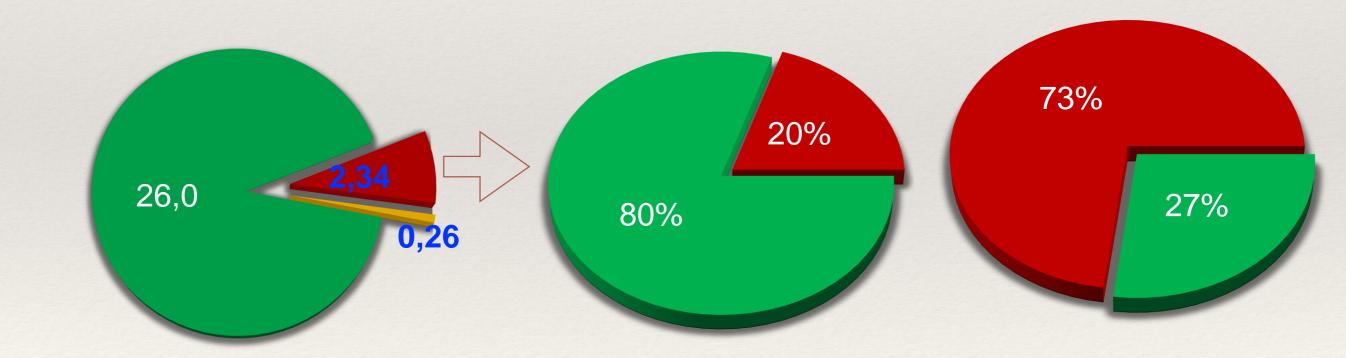
## Breathlessness "invisible symptom"



Breathlessness at rest or at slight exertion (IIIB/IV NYHA)

Treatment gap chronic breathlessness related to HF

Treatment gap after
HF related
hospitalization



Mililions of people living with HF 2.34 Mio - AHF with breathlessness, 0.26 Mio – AHF without breatlessness

\*Mozaffarian, D.(2016) Circulation \*\*Vicent, L. (2017) BMC Palliat Car

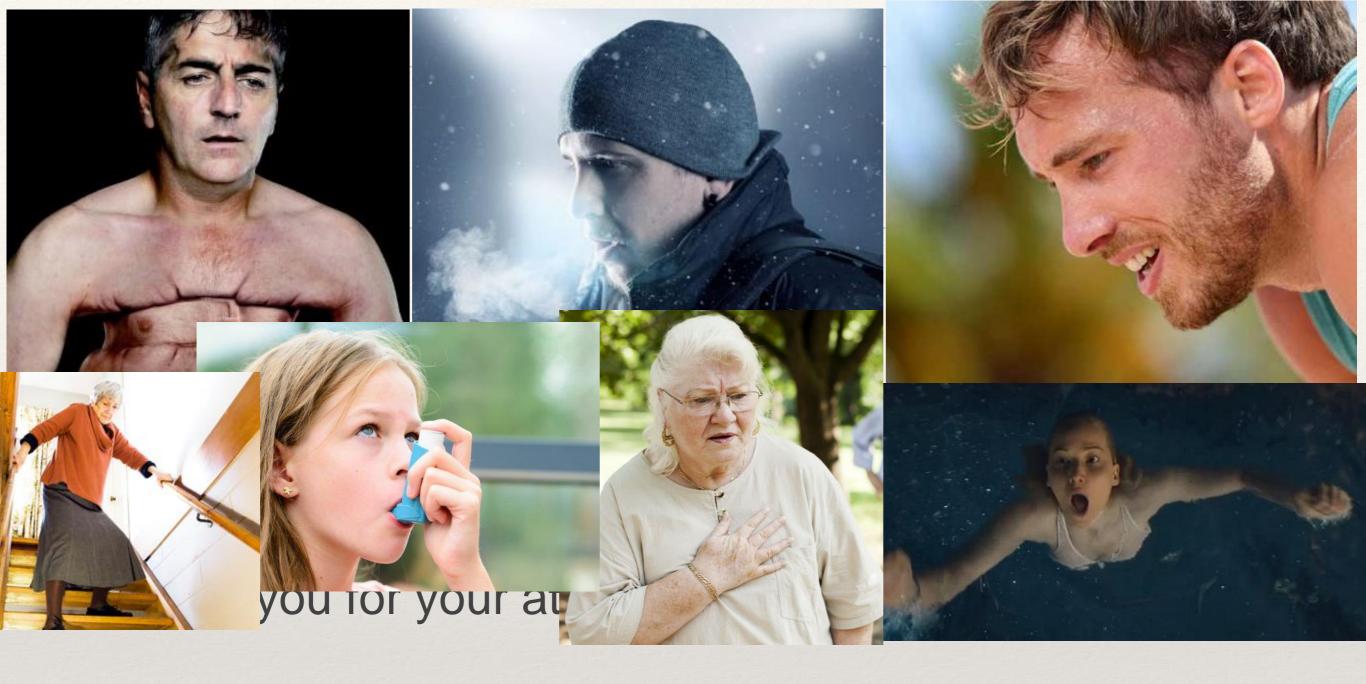
## Patients` interpretation of breathlessness

- Patients rather adjust their activities as report breathlessness as a symptom
- Patients are rather explain breathlessness with aging or needing to slow down, as seek medical help

- Are you breathless? X
- ♣ How does breathlessness affect you at home?

#### **Episodic Breathlessness - dynamics of clinical presentation**

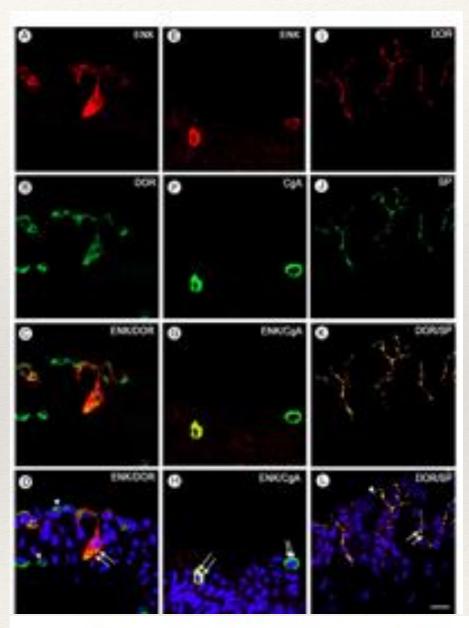
Type	Characteristic / description			
Trigged, normal level	Late onset, quick recovery.			
of breathlessness	Typical for heavy exertion.			
Triggered,	Certain level of trigger causes predictable severity			
predictable	of breathlessness, gradual increase and decrease.			
response*	Typical exertional dyspnoea, even moderate			
	exertion can trigger severe breathlessness.			
Triggered,	Severity of breathlessness unpredictable, not			
unpredictable	proportional to intensity of trigger. Very limited exercise			
response	can evoke very severe dyspnoea.			
Non-triggered,	Unpredictable, without warning, often rapid onset			
attack-like*	and severe breathlessness, sometimes very short			
	lasting.			
Non-triggered or	Gradually onset, mostly severe.			
triggered, wave-like  * typical for HF	Typical for COPD. Simon ST, 2013;45:1019			



There is no "the breathlessness", and no "the pathophysiology" - there will not be "the intervention" to treat it

## Pulmonary neuroendocrine cells (PNEC & NEBs)

- 1% of total airways epithelial cells
- Synthesise and release 5HT,
   ACh, CGRP, Chromogranin A,
   ATP
- Afferent innervation by n. vagus, dorsal booth ganglia dendrits



Enkephalin, its precursor, processing enzymes, and receptor as part of a local opioid network throughout the respiratory system of lung cancer patients

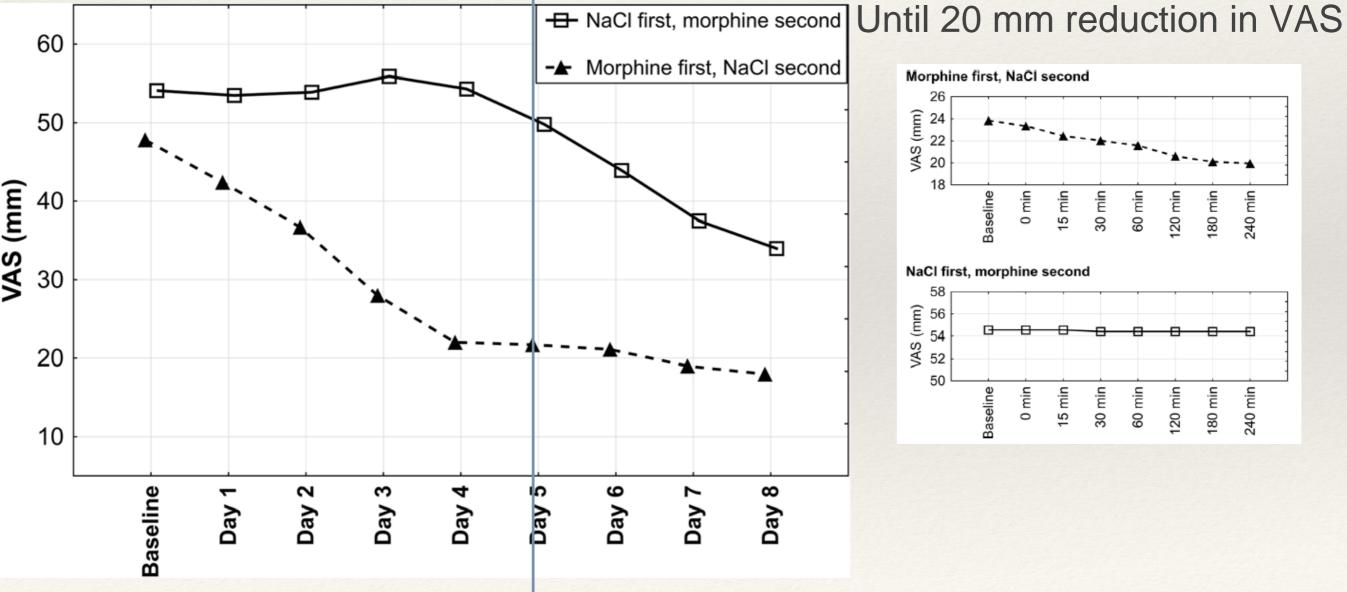
Malgorzata Krajnik MD\*.1, Michael Schäfer MD\*.1, Piotr Sobanski MD\*, Janusz Kowalewski MD, PhD\*, Elzbieta Bloch-Boguslawska MD\*, Zbigniew Zylicz MD, PhD\*, Shaaban A. Mousa PhD\*.\*



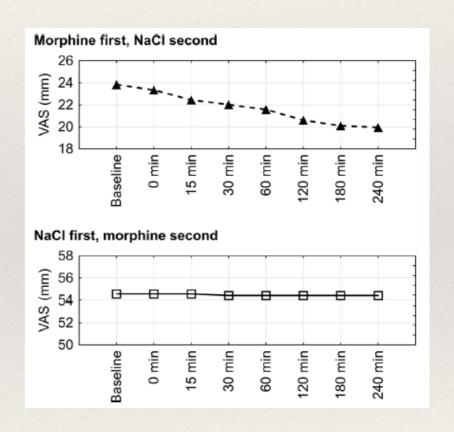
Dosimetrically administered nebulized morphine for breathlessness in very severe chronic obstructive pulmonary disease: a randomized, controlled trial

Morphine Inhalation OD Piotr Janowiak<sup>1</sup>, Małgorzata Krajnik<sup>2</sup>, Zygmunt Podolec<sup>3</sup>, Tomasz Bandurski<sup>4</sup>, Iwona Damps-Konstańska<sup>1</sup>, Piotr Sobański<sup>5,6</sup>, David C. Currow<sup>7\*</sup> and Ewa Jassem<sup>1</sup>

Dose escalation  $1 \rightarrow 2 \rightarrow 3 \rightarrow 5$ mc



Cross over



## PC interventions relevant for

Торіс	Description	Clinical implications for care people with heart failure
Advance care plan- ning (ACP)	Process of compassionate communication on disease progression, helping individuals to define goals of care and preferences for future medical treatment and care, especially life-sustaining treatments. The conclusions of the ACP can be: the recording of advance directives or the indication of a personal representative for medical decision-making.	Disease-specific aspects need to be addressed as part of ACP, such as fear of breathlessness or uncontrolled pain at the end of life or management of an implantable cardioverter-defibrillator in the dying phase.
Addressing ethical dilemmas	Four ethical principles guide decision making that arise during the care of patients with advanced HF: beneficence, non-maleficence, respect for patient autonomy, and justice.	Respect for patient autonomy requires that clinicians inform people with advanced HF about their disease, prognosis and the risks, benefits and alternatives to tests and treatments including, in those with implantable cardiac devices, the option of withdrawing device therapies or 'device deactivation'. Respect for patient autonomy also underlies the process of ACP.
	Ethical dilemmas that arise when caring for patients usu- ally occur when two or more ethical principles are in conflict with one another.	For situations in which such dilemmas cannot be resolved, ethics consultation and/or PC consultation should be considered.
Spiritual care	Address religious needs, values, and the existential quest.	Spiritual care involves a wide range of interventions from the therapeutic presence of clinicians to the professional help offered by specialists in spiritual care/chaplains and pastoral care workers.
Adjusting medical therapy	The validity of former indications for drugs use, after setting new goals, should be continually evaluated.	Adjustment of medical therapy is a dynamic process that might include reducing doses/withdrawing of ongoing medication if it is no longer beneficent especially if causing unpleasant side effects or restarting/uptitrating previously withdrawn/reduced doses of drugs after improvement of clinical situation. The rule is: harm, burden or long-term effect = stop; symptom improvement = continue/adjust dose.
Care for the dying	Dying is a medical diagnosis and diagnosing it should be neither neglected nor postponed.  Dying is a dynamic process, with changing symptoms and signs, requires if complex intensive palliative care.	Patients and their families should receive appropriate counselling, support, and reassurance. All interventions and therapies that do not contribute to the aim of preserving the highest level of comfort should be discontinued or not initiated. This also includes the deactivation of ICDs and other devices (if not performed previously).

Sobanski, P Cardiovasc Res. 2019,

## Deactivating .... Withdrawing .... Withholding ....

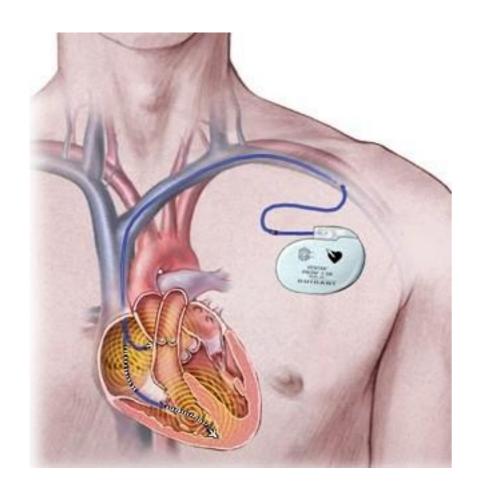
The primary aim behind the rationale for them must always be to respect the patient's right to live, or at least to die with dignity, while limiting any therapeutic action that increases the patient's level of stress, pain or anxiety'.

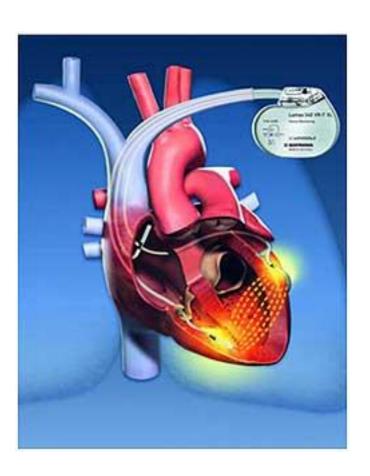
#### Withdrawing of disease-specific medicines as "palliative intervention"

- Withdrawing of anticancer therapy improves QoL in people with advanced cancer
- This caused the bad pattern stopping active treatment starting PC
- This is not completely true in the case of HF ....
  - \* the purely "prognostic" drugs, specially prescribed as primary prevention can be discontinued
  - the indications for secondary prevention need to be carefully reverified
  - a significant proportion of HF-specific medicines play a role for improve symptom-control (dose adjustment may be necessary)
  - In geriatric population withdraw of in average 2.8 medicine/person: has reduced mortality (from 45% to 21%) und hospitalizations (form 30% to 12%). The most commonly stopped drugs: nitrates, lasix, BP-Medicines

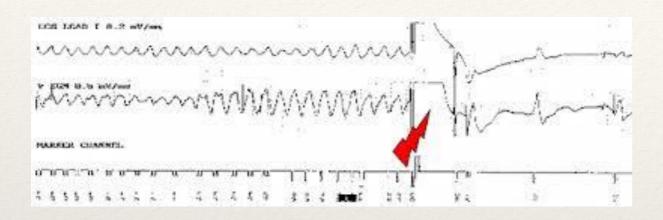
The essence of PC is not to stopp or limit every ongoing treatment, but to verify its appropriateness for achievable goals?

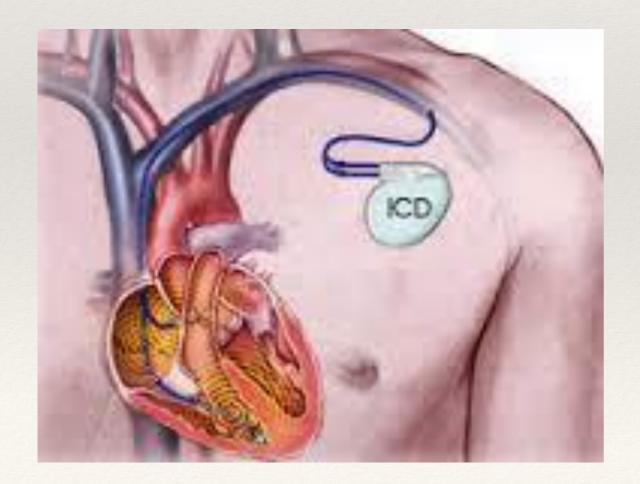
#### Pacemakers

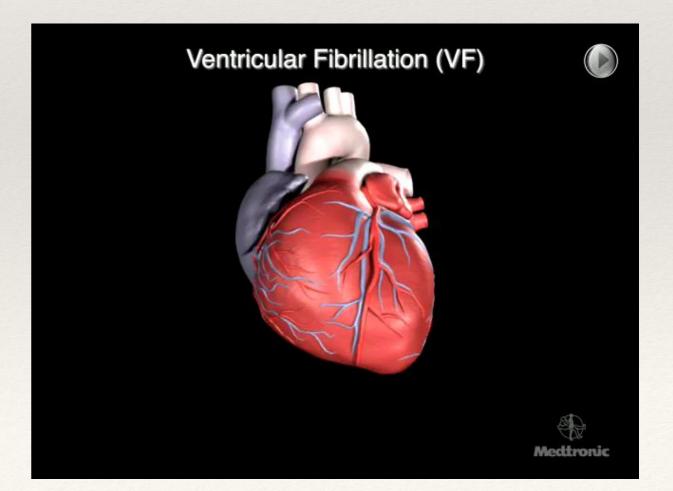




#### ICD







### Deactivation of ICD as an entry criterium for hospice care

- many hospices require the patients to have ICD switched off on the entry
- probably not the deactivation, but communication on ICD modification should be the pre-requirement for hospice admission
- but the possibility, that the shocks can be delivered is pointed against the most basic principle of PC - to assure a worthy death

#### 4. Closing remarks

#### Measures to improve PC service for non-oncological patients

- Standardized criteria to trigger involvement of specialized PC
- Defining clear outcome and quality criteria of good care for people with non-oncological disease (comparison with and without PC)
- Reimbursement structures providing incentives for advance care planning and PC consultations early in the course of illness.
- Changing reimbursement from fee-for-service to fee-for-value (need to define the value or desired outcomes and their quality measures).\*

#### Screening for those who can have PC needs

- Electronic screening tools (systems flagging patients with key words in free text).\*
- Manual electronic data screening.
- Algorithm exerting educational effect for non-referring departments.

<sup>\*</sup> Bernacki RE. *J Palliat Med 2012;* 15: 192

### Criteria for aggressive treatment at EoL in cancer patients

- Chemotherapy within 14 days before death.
- Lack of hospice care.
- 3. Admission to hospice ≤ 3 days before death.

Early PC led to a decrease in aggressive treatment from 54% in the control group to 33% in the early PC group (p = 0.05).

Measure of health care use:

Documentation of patients' preferences in respect of resuscitation.

#### Summary

- The need for PC for people with non-oncological disese is becoming better known, however the implementation needs improvement
- ♦ PC ≠ hospice care.
- To get the improvement teaching is needed, but is not enough
- Contemporary PC should be provided based on needs not on prognosis
- Needs/symptoms should be assessed using structural, validated tools (NAT PD-HF / ESAS).
- PC should be add to optimal cardiac care, not replace it if "nothing more can be done"
- The elements of PC describes SENSE Model

# Dialog between Palliative Care Societies and Cardiologic Societies



#### We can achieve it together









